

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **Visioneering Technologies Limited**

ACN/ARSN 616 156 248

1. Details of substantial holder (1)

Name **Dr Paul Joseph Cozzi**

The holder became a substantial holder on 22 June 2020

2. Details of voting power

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
CDIs	1,591,895	1,591,895	6.735%
Options	254,202	Nil	Nil

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Dr Paul Joseph Cozzi	Relevant interest arises pursuant to section 608(1)(a) to (c) of the <i>Corporations Act 2001</i> (Cth). The securities are held personally.	1,591,895 CDIs
Dr Paul Joseph Cozzi	Relevant interest arises pursuant to section 608(1)(a) to (c) of the <i>Corporations Act 2001</i> (Cth). The securities are held personally.	254,202 Options

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Dr Paul Joseph Cozzi	Dr Paul Joseph Cozzi	Dr Paul Joseph Cozzi	1,591,895 CDIs
Dr Paul Joseph Cozzi	Dr Paul Joseph Cozzi	Dr Paul Joseph Cozzi	254,202 Options

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Dr Paul Joseph Cozzi	Various	Various	Limited.	1,591,895 CDIs
Dr Paul Joseph Cozzi	Various	Nil	Nil	254,202 Options

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dr Paul Joseph Cozzi	PO Box 156

Signature

Print name

Sign here

Capacity

Date

South Bexley NSW
2207

[Signature]

[Signature]

24/11/21